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Overview of Analytical Models for the Design of Linear and Planar Motors


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In this paper, an overview of analytical techniques for the modeling of linear and planar permanent-magnet motors is given. These models can be used complementary to finite element analysis for fast evaluations of topologies, but they are indispensable for the design of magnetically levitated planar motors and other coreless multi-degrees of freedom motors, which are applied in (ultra) high-precision applications. The analytical methods describe the magnetic fields based on magnetic surface charges and Fourier series in 2-D and 3-D.

Index Terms—Analytical models, linear synchronous motors, magnetic levitation, permanent magnets (PM), planar motors.

I. INTRODUCTION

In high-precision motion systems, linear and planar permanent-magnet (PM) motors are commonly applied in multi-degrees of freedom (DOF) motion systems because of their linearity and low stiffness. To obtain a high-position accuracy during dynamic motion, a good predictability of the force is a prerequisite for these motors. Furthermore, the integration of these motors in light-weight constructions to increase the acceleration results in a further integration of functionalities and the requirement to compensate and control local mechanical deformation in these actuator systems.

In such high-demanding applications, accurate modeling is an essential part in the design and control of linear and planar motors. Finite element analysis (FEA) can be rather complicated and slow due to the large volume in which the energy conversion takes place. Analytical models can be an alternative when they accurately describe all complex boundaries and particularities, such as slotting, end-effects, force distributions, and parasitic force and torque components.

The two most developed models are the harmonic model and the surface charge model. Harmonic models are applied to describe magnetic fields in periodical structures [1], [2]. Extensions have been made to include slotting [3], [4] and, recently, to describe systems in the 3-D space [5]. Surface charge models describe the field of separate PMs and can be applied in structures without slotting [6]. As a result, not only the force but also its distribution in a magnet array can be obtained, which cannot be predicted with FEA.

This paper describes these two modeling classes for linear and planar motor structures. Examples of the application of these models are given.

II. 3-D MAGNETIC FIELD MODELING

An analytical expression for the magnetic flux density in linear or planar motors can be derived by applying the static field theory in which steady currents and stationary charge distributions are modeled by means of the four coupled first-order Maxwell equations. The Maxwell equations can be expressed by uncoupled second-order equations by writing them in terms of the magnetic vector and scalar potential, \( \mathbf{A} \) and \( \Psi \), respectively. These second-order differential equations are written in the form of a Poisson or Laplace equation.

Two different methods can be applied to solve these second-order differential equations, and, thereby, model the flux density distribution in linear or planar motors. First, the complete magnetization vector or current density distribution can be described with Fourier series. The magnetic fields are obtained by the harmonic modeling technique, in which the method of separations of variables is applied to derive a solution for the Poisson or Laplace equation. Second, each magnet or coil can be individually modeled by solving the second-order differential equations by means of the free-space Green’s function, which leads to the current or the charge model for the magnetic vector and magnetic scalar potential, respectively.

A. Harmonic Modeling

For periodical structures, the harmonic modeling is a suitable method to describe the magnetic flux density. The structure may contain complex iron boundaries, such as slots. In this method, the geometry is subdivided into regions. These volumes deviate from each other due to different material properties and the presence of magnets or coils [5]. A region is defined to be continuous if the length of the region is equal to the pitch of the periodicity of the motor, and, is referred to as non-continuous if the pitch of the region is smaller than the periodicity. Non-continuous regions are, for example, a slot or a cavity, as shown in Fig. 1. In case of linear or planar machines, both the magnets and coils may be considered, and, therefore, the harmonic model is presented in terms of the magnetic vector potential.

The magnetic flux density distribution, \( \mathbf{B} \), can be written in terms of the magnetic vector potential as

\[
\mathbf{B} = \nabla \times \mathbf{A}.
\]
The magnetization vector, $\mathbf{M}$, is defined as

$$\mathbf{M} = \chi \mathbf{H} + \mathbf{M}_0$$  \hspace{1cm} (2)$$

$$\mathbf{M} = \frac{\mathbf{B}_r}{\mu_0}$$  \hspace{1cm} (3)$$

where $\chi$ is the magnetic susceptibility, $\mathbf{M}_0$ is the residual magnetization and $\mathbf{B}_r$ is the remanent flux density. This definition of the magnetization vector gives the constitutive relation

$$\mathbf{B} = \mu_0 (\mathbf{H} + \mathbf{M}) = \mu_0 \mu_r \mathbf{H} + \mu_0 \mathbf{M}_0$$  \hspace{1cm} (4)$$

where $\mu_r$ is the relative permeability. The 3-D magnetic vector potential can be expressed in the form of the Poisson equation

$$\nabla^2 \mathbf{A} = -\mu_0 (\nabla \times \mathbf{M}_0) - \mu \mathbf{J}$$  \hspace{1cm} (5)$$

where $\mathbf{J}$ is the current density distribution of the coils. Both the current density distribution [7], [8] can be modeled in a 3-D Euclidian space with a double Fourier series. For example, a rectangular current in the $x$-direction, $J_x$, is described by

$$J_x = J_{xc} \cos(\omega_k x) \cos(\omega_l y) + J_{xs} \cos(\omega_k x) \sin(\omega_l y) + J_{xsc} \sin(\omega_k x) \cos(\omega_l y) + J_{xss} \sin(\omega_k x) \sin(\omega_l y)$$  \hspace{1cm} (6)$$

with spatial frequencies

$$\omega_k = \frac{k \pi}{\tau_x}$$  \hspace{1cm} (7)$$

$$\omega_l = \frac{l \pi}{\tau_y}$$  \hspace{1cm} (8)$$

It is assumed that the current is only flowing in the tangential, $x$, $y$-direction, and, that the magnetization vector is symmetrical in the $x$, $y$ plane. In combination with the Coulomb Gauge condition, $\nabla \cdot \mathbf{A} = 0$, the following solution for the magnetic vector can be obtained

$$A_x = \sum_{k=0}^{\infty} \sum_{l=0}^{\infty} \left[ \frac{\omega_l}{k} \left( c_1 e^{i\omega_l z} + c_2 e^{-i\omega_l z} \right) + C_{xc} \cos(\omega_k x) \cos(\omega_l y) + \frac{\omega_k}{l} \left( c_3 e^{i\omega_k z} + c_4 e^{-i\omega_k z} + C_{xsc} \sin(\omega_k x) \cos(\omega_l y) + \frac{\omega_k}{l} \left( c_5 e^{i\omega_k z} + c_6 e^{-i\omega_k z} + C_{xss} \cos(\omega_k x) \sin(\omega_l y) + \frac{\omega_k}{l} \left( c_7 e^{i\omega_k z} + c_8 e^{-i\omega_k z} + C_{xsc} \sin(\omega_k x) \sin(\omega_l y) \right] \right)$$  \hspace{1cm} (9)$$

$$A_y = \sum_{k=0}^{\infty} \sum_{l=0}^{\infty} \left[ \frac{-\omega_k}{l} \left( c_1 e^{i\omega_l z} + c_2 e^{-i\omega_l z} + C_{yc} \sin(\omega_k x) \cos(\omega_l y) + \frac{-\omega_k}{l} \left( c_3 e^{i\omega_k z} + c_4 e^{-i\omega_k z} + C_{ysc} \cos(\omega_k x) \sin(\omega_l y) + \frac{-\omega_k}{l} \left( c_5 e^{i\omega_k z} + c_6 e^{-i\omega_k z} + C_{ys} \sin(\omega_k x) \sin(\omega_l y) + \frac{-\omega_k}{l} \left( c_7 e^{i\omega_k z} + c_8 e^{-i\omega_k z} + C_{ysc} \cos(\omega_k x) \sin(\omega_l y) \right] \right)$$  \hspace{1cm} (10)$$

$$A_z = 0$$  \hspace{1cm} (11)$$

To derive a solution for the magnetic fields by means of the harmonic model, an expression of the magnetic vector potential is obtained for each region. The unknown coefficients, $c_1$-$c_8$, are solved by applying boundary conditions between the different regions. The continuous boundary conditions are applied between regions with an identical pitch, in which the magnetizing vector is embedded in the tangential components, as defined in (4). At the boundary of a region with soft-magnetic material or at the border of a region with infinite height the Dirichlet and Neumann boundary condition appear, respectively. Inside non-continuous regions, the Neumann boundary condition must yield at the vertical boundaries. Therefore, these regions have a pitch equal to twice the length of the region [9]. Continuous regions have a periodical boundary conditions at both vertical boundaries of the geometry. This boundary condition is fulfilled by describing the $x$- and $y$-component as a double Fourier series. Finally, at the boundary between a continuous and a non-continuous region, a combination of continuous and Neumann boundary conditions needs to be applied, as shown in Fig. 1. Since the two neighboring regions have a different spatial frequency, mode-matching needs to be applied [4].
The mode-matching technique is based on the fact that magnetic fields, described as Fourier series, are identical at both sides of the boundary. This means that the coefficients of the Fourier series in one region can be expressed as a function of the periodicity of the Fourier series in the other region and vice versa, as illustrated in [9]. Along the entire boundary of the continuous region, a boundary condition is defined for the tangential components, as shown in Fig. 1. Therefore, these boundary conditions are evaluated as a function of the harmonics in the continuous region. The boundary condition for the normal component of the magnetic fields is only defined across the overlapping area of both regions, and for the normal component of the magnetic fields is only that is 

\[ \Psi = \sum_{i} \sum_{j} \sum_{k} (-1)^{i+j+k} \log(R - T) \]  

\[ \Psi = \sum_{i} \sum_{j} \sum_{k} (-1)^{i+j+k} \log(R - S) \]  

\[ \Psi = \sum_{i} \sum_{j} \sum_{k} (-1)^{i+j+k} \tan^{-1} \left( \frac{ST}{RU} \right) \]  

where 

\[ R = \sqrt{S^2 + T^2 + U^2} \]  

\[ S = x - (-1)^{i}l_{m}/2 \]  

Fig. 2. Charge model of a magnet which has a parallel magnetization in the positive z-direction.

\[ T = y - (-1)^{j}w_{m}/2 \]  

\[ U = z - (-1)^{k}h_{m}/2. \]  

this method assumes that the permeability in the whole domain is equal to unity. Magnetic materials can be included by the method of imaging. In addition, the relative permeability, \( \mu_{r} \), of a magnet array, such as applied in planar motors can be considered in this way by mirroring \( n \)-times in both the top and bottom side of the magnet array itself [11]. The magnetization of each layer of images is equal to

\[ M_{n} = \frac{2}{\mu_{r} + 1} \left( \frac{\mu_{r} - 1}{\mu_{r} + 1} \right)^{n} M_{0}. \]  

Due to the low-relative permeability of modern NdFeB magnets (\( \mu_{r} = 1.03 - 1.05 \)), the adjustment of the magnetization of the magnets itself (\( n = 0 \)) is sufficient to reduce the error of the magnetic flux density prediction with a factor 10 [11].

III. LINEAR MOTORS

Linear PM motors are widely used as direct-drive solutions in the industry because they offer good servo performance and high-force densities. In high-precision applications, the structure of such motors usually adopts an air-cored coil assembly, which is positioned inside a U-shaped stator with a double PM array. Owing to a constant reluctance path for the PM field through the moving coil assembly, the coreless structure does not suffer from end-effects or cogging forces. As a result, this topology merits itself in terms of low-force ripples and, hence, a good force predictability. Iron-cored linear motors offer higher force densities compared with their coreless counterpart by embedding the coils inside a laminated yoke with slotting. However, they intrinsically suffer from the aforementioned force ripples, which should be minimized when it is desirable to exploit the high-force capabilities of iron-cored motors in high-precision applications.

Ripple reduction by means of a design optimization, requires a fast and precise modeling technique, which includes both the slotting and finite length of the yoke. Although both effects can be considered with magnetic equivalent circuit modeling [12], [13], the circuit continuously changes when the slotted yoke is moved with respect to the PM array. In addition, the coarse discretization of the magnetic structure and the difficult nature of the airgap permeances result in an inaccurate prediction of the force ripples. A more accurate method of predicting the 2-D magnetic field distribution, and, hence, the force ripples is achieved by means of a conformal mapping [14]. In this method, the complex geometrical structure of the linear motor is mapped to a rectangular
shaped domain with a complex mapping function. Inside the rectangular domain, the magnetic field distribution is more easily calculated. Because it is impossible to find an analytical expression for the complex mapping functions when many slots are considered, this method has to be used in conjunction with numerical toolboxes, which are computationally demanding and do not always guarantee convergence.

A direct expression for the 2-D magnetic flux distribution can also be obtained from the harmonic model presented in Section II. Aside from describing the fields in the airgap and PM array alone, this method also makes it possible to obtain the fields inside the different slots when each of them is considered as a separate region. As an example, the fields are calculated in a commercially available linear motor. The model of the motor is shown in Fig. 3. The PM array adopts a north–south magnetization and has a pole pitch of 12 mm. The coil unit comprises six concentrated coils and a laminated iron yoke. The clearance between the yoke and magnet array is equal to 1 mm. To account for the finite yoke length inside the analytical model, the structure, shown in Fig. 3, includes an extra slot, which has a larger width and height compared with the other slots. The inclusion of the extra slot, however, results in an increased yoke height. It is important to note that the width of the extra slot is chosen such that the modeled domain inhabits periodicity. In the considered problem, the magnetic fields in 10 regions are calculated.

Provided the flux density distribution, the force vector acting on the coils and yoke can be calculated by means of the Maxwell stress tensor

$$F = \frac{1}{\mu} \oint_S \mathbf{T} \cdot \mathbf{n} \, dS$$

$$\mathbf{T} = \frac{1}{\mu} \oint_S \mathbf{r} \times \mathbf{T} \cdot \mathbf{n} \, dS$$

(32)

(33)

where $S$ is a closed surface surrounding the body, $\mathbf{n}$ is the outward normal vector to $S$, and $\mathbf{r}$ is the arm to the point of rotation. Usually, this point is the center point of mass of the moving member. The Maxwell stress tensor, $\mathbf{T}$, is given by

$$\mathbf{T} = \begin{bmatrix} B_x^2 - \frac{1}{2} |\mathbf{B}|^2 & B_x B_y & B_x B_z \\ B_x B_y & B_y^2 - \frac{1}{2} |\mathbf{B}|^2 & B_y B_z \\ B_x B_z & B_y B_z & B_z^2 - \frac{1}{2} |\mathbf{B}|^2 \end{bmatrix}. \quad (34)$$

In (32), the integral is evaluated along a line through the airgap. Fig. 4 shows the thrust and normal force when the motor is moved over two pole pitches with respect to the PM array. The three-phase currents are commutated such as to produce maximum thrust force for a peak current density of $8 \text{ A mm}^{-2}$. Fig. 4(a) and (b) also shows the results obtained from FEA and it is concluded that the thrust and normal force predicted with the analytical model have a maximum error of 1%.

In some applications, it is also desirable to know the torque acting on the linear motor [15], [16]. The torque is calculated with (33), but in this case the integral has to be evaluated along a contour, which closely follows the outer shape of the yoke [17]. This contour is shown in Fig. 3. As shown in Fig. 4(c), the calculated torque shows good agreement with FEA.

IV. PLANAR MOTORS

Planar motors or actuators are capable of delivering motion in a horizontal plane. Several types of planar motors can be distinguished based on the number of DOF and the range of motion of the DOF. For high-precision applications, 6 DOF, long-stroke planar motors, which can both provide magnetic levitation and propulsion in the $x$, $y$, and $z$-plane have been investigated in the past decades [18]–[23]. These motors can either be constructed with stationary magnets and moving coils or the other way around with moving magnets and stationary coils. Moving-magnet motors are usually coreless. In moving-coil motors iron could be used behind the stationary PM array.
Lorentz force law between the PM array and the current carrying coils, the force used for the analysis and design of these motors. As the forces require a dense mesh, therefore, analytical techniques are not suitable as planar motors have a large volume in which the energy conversion takes place and which include. Therefore, harmonic models are most suitable for the modeling of moving-coil planar motors. The magnetic flux density of the magnet array with quasi-Halbach magnetization, as shown in Fig. 5, can be described in the region of the coils as

$$B = \sum_{l=1}^{\infty} K e^{j\lambda} l \sum_{k=1}^{\infty} K e^{j\lambda} l \left[ a_k \cos \left( \omega_k x M \right) \cos \left( \omega_k y M \right) - \lambda \cos \left( \omega_k x M \right) \cos \left( \omega_k y M \right) \right]$$

where

$$K = \frac{B_r e^{j\lambda} \left( e^{j\lambda} \right)^2}{\pi^2 \lambda \left( k^2 + l^2 \right) \left( \mu_r - 1 \right)^2 e^{j\lambda} \left( \mu_r + 1 \right)^2 e^{j\lambda}}$$

$$a(k) = \frac{4}{k} \cos \left( \frac{k(x - \tau_m)}{2} \right) \sin \left( \frac{k(x - \tau_m)}{2} \right)$$

$$b(k) = \frac{4}{k} \sin \left( \frac{k(x - \tau_m)}{2} \right) \sin \left( \frac{k(x - \tau_m)}{2} \right)$$

and where $\omega_k = \omega$, $\tau$ is the pole pitch, $\tau_m$ is the size of the magnet magnetized in the $x$-direction, and $m_x$ and $m_y$ are the $z$-coordinates of the bottom and top of the magnet array, respectively. It should be noted that also in this method the air holes in the magnet array are assumed to have the same permeability as the magnets.

The Lorentz force and torque integrals over the coils can be obtained analytically for variations in the magnet array, due to, e.g., manufacturing tolerances, can be included [24]. Furthermore, the force on the individual magnets, and therefore, the force distribution inside a planar magnet array can be predicted [25]. The Lorentz force and torque have to be calculated numerically. Only an analytical expression can be obtained when a straight current carrying volume is parallel to the sides of a magnet [26].

The force distribution in the magnet array will mechanical deform it. Two causes of deformation can be distinguished. Deformations due to the forces exerted by the current carrying coils, which can be obtained by calculating the force on each magnet using the charge model and static deformations due to the forces between the individual magnets.
The static force between two magnets (dimensions defined in Fig. 6) with parallel magnetization in the $z$-direction is given by [6]

$$
F = \sum_{i=0}^{1} \sum_{j=0}^{1} \sum_{k=0}^{1} \sum_{l=0}^{1} \sum_{p=0}^{1} \sum_{q=0}^{1} (-1)^{i+j+k+l+p+q} \psi
$$

where

$$
\psi_x = \frac{1}{2} (T^2 - U^2) \log(R - S) + ST \log(R - T) + T U \tan^{-1} \left( \frac{ST}{RU} \right) + \frac{1}{2} RS
$$

$$
\psi_y = \frac{1}{2} (S^2 - U^2) \log(R - T) + ST \log(R - S) + SU \tan^{-1} \left( \frac{ST}{RU} \right) + \frac{1}{2} RT
$$

$$
\psi_z = -SU \log(R - S) - T U \log(R - T) + ST \tan^{-1} \left( \frac{ST}{RU} \right) - RU
$$

$$
S = d_z - (-1)^{i} \frac{h_1}{2} + (-1)^{j} \frac{h_2}{2}
$$

$$
T = d_z - (-1)^{i} \frac{w_1}{2} + (-1)^{j} \frac{w_2}{2}
$$

$$
U = d_x - (-1)^{i} \frac{h_1}{2} + (-1)^{j} \frac{h_2}{2}
$$

$$
R = \sqrt{S^2 + T^2 + U^2}.
$$

The expression of the force between two magnets perpendicular to magnetization vectors is given in [27].

When the forces on the individual magnet are known, the displacement of the magnet assembly can be determined from a mechanical model. A mechanical FEA model can be used to extract the mode shapes $\Omega$ and eigen frequencies $\Phi$ of the magnet assembly. The quasi-static deformation $\Delta p(t)$ due to a force distribution $F(t)$ is described by

$$
\Delta p(t) = \Phi (\Omega^2)^{-1} \Phi^T F(t).
$$

The amplitude of each mode shape $A_n$ is given by

$$
A_n = \Phi_n^T F
$$

where $\Phi_n$ is the column of $\Phi$ corresponding to mode shape $n$.

C. Real-Time Control

To control a planar motor, decoupling algorithms for the force and torque are applied [28]. For that purpose, at every sample time the relation between the coil currents and the force, torque and amplitude of the mode shapes of the translator should be obtained. They can be determined from the presented analytical models. As planar motors are inherently linear, superposition can be applied, and the total transfer function for a system with $N_c$ coils may be described as $w = \Gamma(p)j_i$

$$
\Gamma(p) = \begin{bmatrix}
F_{x,1} & F_{x,2} & \cdots & F_{x,N_c} \\
F_{y,1} & F_{y,2} & \cdots & F_{y,N_c} \\
F_{z,1} & F_{z,2} & \cdots & F_{z,N_c} \\
T_{x,1} & T_{x,2} & \cdots & T_{x,N_c} \\
T_{y,1} & T_{y,2} & \cdots & T_{y,N_c} \\
T_{z,1} & T_{z,2} & \cdots & T_{z,N_c} \\
A_{1,1} & A_{1,2} & \cdots & A_{1,N_c} \\
A_{2,1} & A_{2,2} & \cdots & A_{2,N_c} \\
\vdots & \vdots & \ddots & \vdots \\
A_{n,1} & A_{n,2} & \cdots & A_{n,N_c}
\end{bmatrix}
$$

where $\mathbf{p}$ its the position of the translator and $w$ is the wrench vector containing the total force, torque, and mode shapes $w = [F_x, F_y, F_z, T_x, T_y, T_z, A_1, A_2, \cdots, A_n]^T$.

Each element of $\Gamma$ describes the interaction between a coil and the force, torque or the mode-shape of the translator per unit of current. To control the planar motor in real-time, the current should be obtained from the inverse of the mapping $\Gamma$. The coil currents $i$ to obtain a certain wrench vector $w$ is equal to

$$
i = \Gamma^{-1}(p) w = \Gamma(p)^T \Gamma(p)^{-1} w.
$$

If the force and torque model are based on the harmonic model, real-time analytical expressions for the mapping can be derived (while considering only the first harmonic) [8], [29]. In other cases, for example when the forces and torques are based on the surface charge model, also look-up tables can be applied to determine the mapping at each position.

In Fig. 7, a typical trajectory in the $xy$-plane of a planar motor is shown. Fig. 8 shows the corresponding acceleration profile and the deformation of the translator of the planar motor. In this simulation, the mode shapes have not been controlled by the commutation algorithm. It can be observed that largest deformation is in the first mode shape ($A_{1,ms} = 267\ nm$), whereas the other mode shapes have at least a factor.
two smaller amplitude. The static deformation of the magnet assembly is clearly visible in the second mode shape $A_2$. Obtaining these results from FEA is impossible as the force calculation algorithms require that all magnets are surrounded by an air layer. Given typical gaps of 30–50 μm between magnets, this would require a too large mesh. Therefore, analytical models are indispensable for the design of planar motors.

V. CONCLUSION

An overview of analytical techniques for the design of linear and planar motors is given. These methods can be used in parallel or as an alternative to FEA. Harmonic modeling is the most suitable method for 2-D analysis of slotted and slotless motors and can in certain situations also be applied to 3-D structures. Models based on magnetic surface charges are essential for the design of magnetically levitated planar motors and coreless linear motors as they not only can predict the force and torque on the total magnet assembly, but also their distributions. Furthermore, individual variation of magnet properties and dimensions can be considered.

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